

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
378 mn	▲ 0.91%	830 mn	▲ 0.81%	124 mn	▲ 0.68%	143 mn	▲ 0.81%	512 mn	▲ 0.95%
95,856.66	860.99	61,205.63	494.56	29,682.71	201.55	145,806.3	1,175.93	42,318.39	400.30

Market Summary

The stock market reached a record high on Tuesday by gaining over 950 points and concluded the session in the green zone amid improved economic indicators coupled with strong interest of local investors and institutional support. The Benchmark KSE-100 index made an intra-day high and low at 96,036.48 (1,040.81 points) and 95,212.63 (216.96 points) respectively while closed at 95,856.66 by gaining 860.99 points. PKR in today's interbank depreciated by Rs 0.0969 against USD and closed at Rs277.95. The value of shares traded during the day was Rs30.003 billion. Market capitalization stood at around Rs12.331 trillion. Overall, trading volumes for the day increased to 830.47 million shares compared with Monday's tally of 764.91 million. HASCOLDEF was the volume leader with 60.1 million shares, gaining Rs1 to close at Rs10.24. It was followed by KEL with 44.5 million shares, gaining Rs0.07 to close at Rs5.24 and CENERGY with 42.3 million shares, gaining Rs0.13 to close at Rs4.64.

Volume Leaders ('000)

HASCOLDEF	60,059
KEL	44,489
CENERGY	42,303
KOSM	40,653
PTC	40,073
PRL	39,507
LOTCHEM	34,687
TPLP	28,194
WAVESAPP	23,368
SSGC	22,676

Gainers (PKR)

LSEFSLXD	6.60	1.00
786	7.33	1.00
HIRATDEF	3.70	0.37
LSEVLXD	8.78	0.87
HASCOLD...	10.24	1.00
LOTCHEM	19.97	1.82
CRTM	15.59	1.42
AGP	163.30	14.80
EFGH	70.94	6.45
BFBIO	136.73	12.40

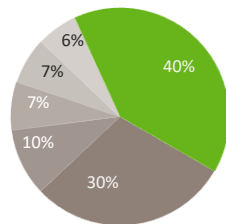
Losers (PKR)

ARPAK	-63.12	
REWM	-8.22	79.73
FZCM	-13.40	131.51
QUETDEF	-2.27	26.71
LEUL	-1.63	19.45
HICL	-0.47	6.52
PIAHCLB	-59.30	840.61
DSIL	-0.49	7.82
ARCTM	-1.23	20.02
JKSM	-3.22	52.60

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	0.83
Broker Proprietary Trading	0.02
Companies	1.60
Individuals	-1.15
Insurance Companies	3.37
Mutual Funds	4.37
NBFC	0.01
Other Organization	-0.24
Gross	0.00

FIPI (USD'mn)

Foreign Corporate	6.01
Foreign Individual	0.01
Overseas Pakistani	0.20
Gross	6.81

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-	-0.29	1.74	-	-0.10	-0.37	-0.03	0.06	-0.00	-0.18	0.83
	Broker Proprietary Trading	-0.00	0.33	-0.42	-0.01	-0.14	-0.08	0.09	-0.08	0.03	0.30	0.02
	Companies	-0.19	1.71	0.22	0.02	0.03	-0.08	-0.08	-0.27	0.01	0.22	1.60
	Individuals	0.18	0.88	-0.98	0.21	-0.48	0.45	0.03	-0.69	0.08	-0.62	-0.94
	Insurance Companies	0.03	1.56	2.23	-0.03	0.02	-0.38	0.09	-0.09	-0.06	-0.01	3.37
	Mutual Funds	0.20	2.02	-0.51	0.00	0.55	0.55	0.04	0.67	-0.02	0.86	4.37
	NBFC	0.00	0.00	-	-0.00	0.00	0.01	0.00	0.00	-	-0.00	0.01
	Other Organization	-0.15	-0.06	-0.00	0.00	0.01	0.15	-0.04	0.01	-0.00	-0.37	-0.45
LIPI Total	0.07	6.15	2.28	0.20	-0.11	0.25	0.10	-0.39	0.04	0.21	8.81	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.00	-6.22	-2.27	-0.03	-0.06	-0.34	0.02	0.17	-	-0.29	-9.01
	Foreign Individual	-	0.01	-	-0.00	-	-	-0.00	-	-	-	0.01
	Overseas Pakistani	-0.07	0.06	-0.02	-0.17	0.17	0.09	-0.12	0.22	-0.04	0.08	0.20
	Total	-0.07	-6.15	-2.28	-0.20	0.11	-0.25	-0.10	0.39	-0.04	-0.21	-8.81

Source: NCCPL

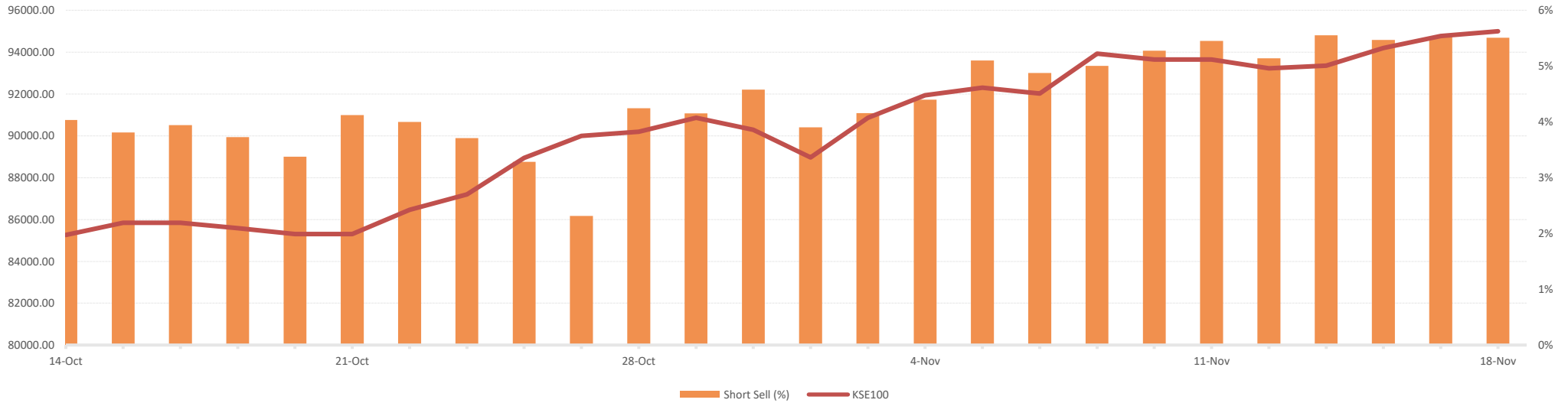
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	18/Nov/24	FFC	Jahangir Piracha	Executive Director	5,000	-	280.07	5,000	1,400,350
2	13/Nov/24	AVN	Tanveer Karamat	Non-Executive Director	-	50,000	55.55	-50,000	-2,777,500
3	12/Nov/24	BNL	Omer Shafiq Chaudhry	Executive Director	-	662,000	13.99	-662,000	-9,261,380

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, November 18, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-NOVB	919	70.48%	2.16%	974	5.6% ▼
FFBL-NOV	776	54.10%	0.17%	684	13.3% ▲
SSGC-NOV	8,840	46.44%	2.87%	8,901	-
SEARL-NOV	2,147	37.28%	0.84%	2,563	16.2% ▼
PIAHCLA-NOV	4,382	28.05%	2.32%	4,824	9.2% ▼
DGKC-NOV	1,120	20.03%	0.51%	1,138	1.7% ▼
HUMNL-NOV	1,289	18.45%	0.23%	1,333	3.3% ▼
SAZEW-NOVC	265	16.68%	1.25%	259	2.0% ▲
FFC-NOV	111	14.35%	0.02%	99	12.1% ▲
NRL-NOV	295	13.11%	1.12%	266	10.6% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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